

- » **8% increase in the traffic handled** by the Marsa Maroc Group as of September 30th, 2025, to **50.7 million tons**, driven by growth in all traffic components.
- » Significant **16% increase in consolidated revenue**, reaching **MAD 4,305 million** as of September 30th, 2025, thanks to higher volumes handled, mainly in domestic container traffic, but also to the addition of other logistics services.
- » Finalization in October 2025 of the partnership agreement between **Marsa Maroc and CMA CGM for the operation of the Western Container Terminal at the port of Nador West Med**. This strategic partnership will enable the terminal to benefit from CMA CGM's global network, capable of generating significant traffic volumes, as well as from Marsa Maroc's operational expertise.

• TRAFFIC INDICATORS



50.7 MILLION TONS
TOTAL TRAFFIC FOR 9M
+8%

17.1 MILLION TONS
TRAFFIC FOR Q3
+8 %



8.6 MILLION TONS
LIQUID BULK TRAFFIC (+6%)



109.9 THOUSAND UNITS
NEW VEHICLES TRAFFIC (+55%)



19.8 THOUSAND UNITS
IRT TRAFFIC (+19%)



2,270,269 TEUs (*)
TOTAL CONTAINERS TRAFFIC (+8%)

TRANSHIPMENT TRAFFIC: 1,286,124 TEUs (+6%)
DOMESTIC TRAFFIC: 984,145 TEUs (+9%)



17 MILLION TONS
SOLID BULK AND GENERAL CARGO (+4%)

*TWENTY-FOOT EQUIVALENT UNIT

Container traffic growth accelerated as of September 30th, 2025, supported by a strong 9% growth in domestic traffic, which reached a volume of 984,145 TEUs, and a 6% rise in the transshipment segment to 1,286,124 TEUs.

Bulk traffic recorded an increase driven by growth in both liquid bulk (+6%) and dry bulk and general cargo (+4%), which were boosted by volumes of clinker and coal.

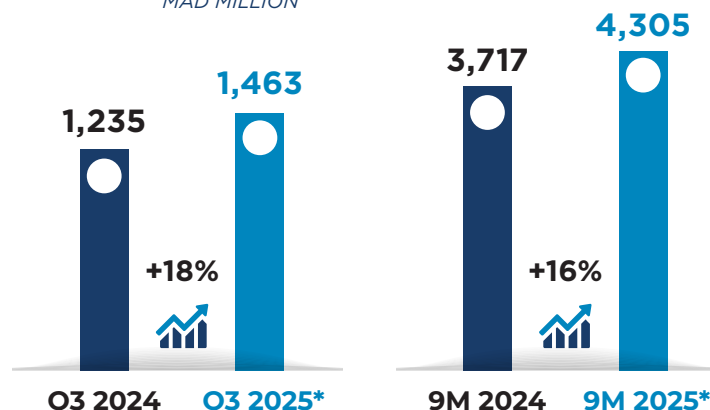
New vehicles traffic grew by 55% thanks to higher imports (+30%) and the handling of a spot traffic of cars' transshipment (17,476 units).

• SCOPE OF CONSOLIDATION

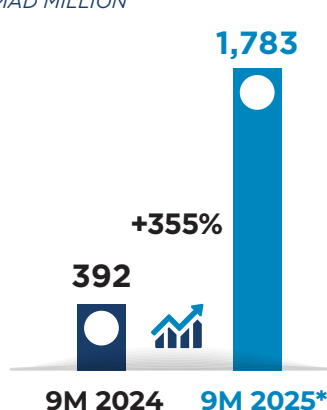
For the third quarter of 2025, the Group's consolidation scope was expanded to include Marsa Maroc International Logistics (MMIL), a newly created wholly owned subsidiary, established to support the Group's international development and ensure effective performance monitoring of its investments.

• FINANCIAL INDICATORS*

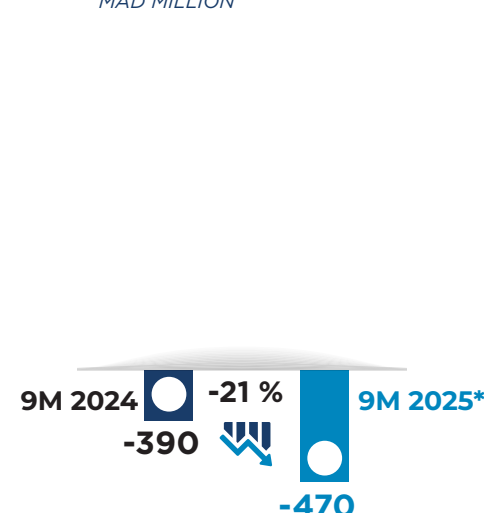
CONSOLIDATED REVENUE
MAD MILLION



CONSOLIDATED CAPEX
MAD MILLION



CONSOLIDATED NET DEBT
MAD MILLION



Marsa Maroc invested MAD 1,783 billion at the end of September 2025 to reinforce its equipment portfolio, including the purchase of 18 container cranes and 50 RTG cranes for its terminals at the ports of Nador West Med and Casablanca. This investment envelope also covered the commitment to superstructure works at the two new terminals in Nador West Med, as well as the modernization and extension of installations at the ports of Casablanca and Jorf Lasfar.

Marsa Maroc's net debt amounted to MAD -470 million at the end of September 2025. It consisted of MAD 1,629 million of financing debt and MAD 2,099 million of cash availability.

(*) FIGURES 2025 UNAUDITED AT DATE OF PUBLICATION

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