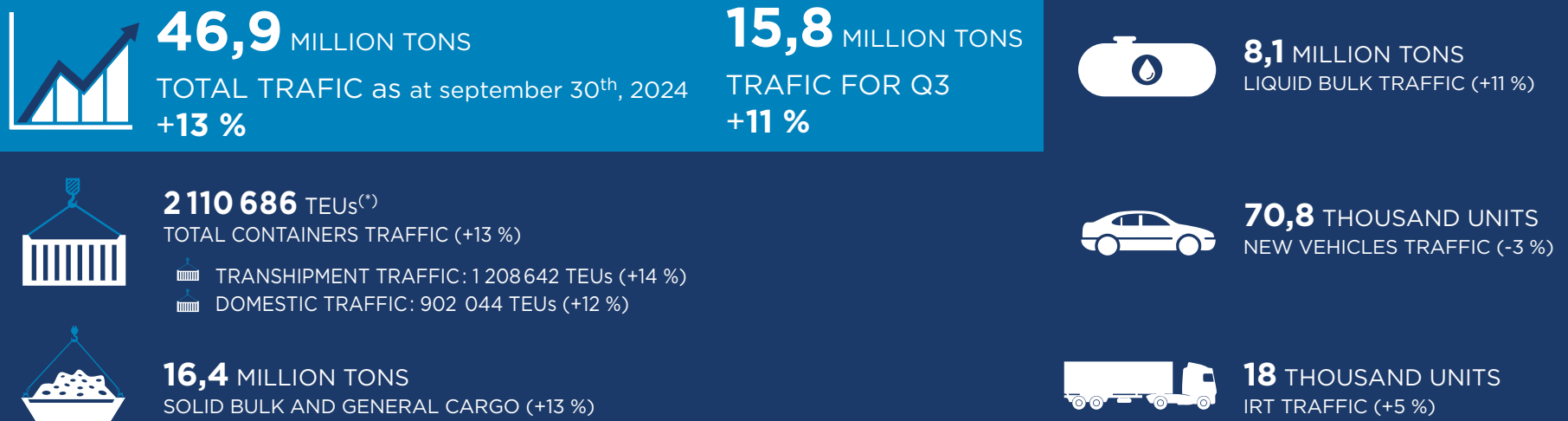


- » **13% increase in traffic** handled by Marsa Maroc Group to **46.9 million tons** at September 30<sup>th</sup>, 2024, supported by the growth of all traffic components.
- » **Consolidated revenue up by 15% to MAD 3,717 million** for the first nine months of 2024.
- » **Signing of a joint venture agreement with CMA CGM**, a global leader in sea, land, air, and logistics solutions, **to equip and operate**, a container terminal within the port of **Nador West Med**. The CMA CGM Group and Marsa Maroc will make major investments totaling \$280 million, with the aim of achieving an annual terminal output of 1.2 million TEUs.

### • TRAFIC INDICATORS



\*TWENTY-FOOT EQUIVALENT UNIT

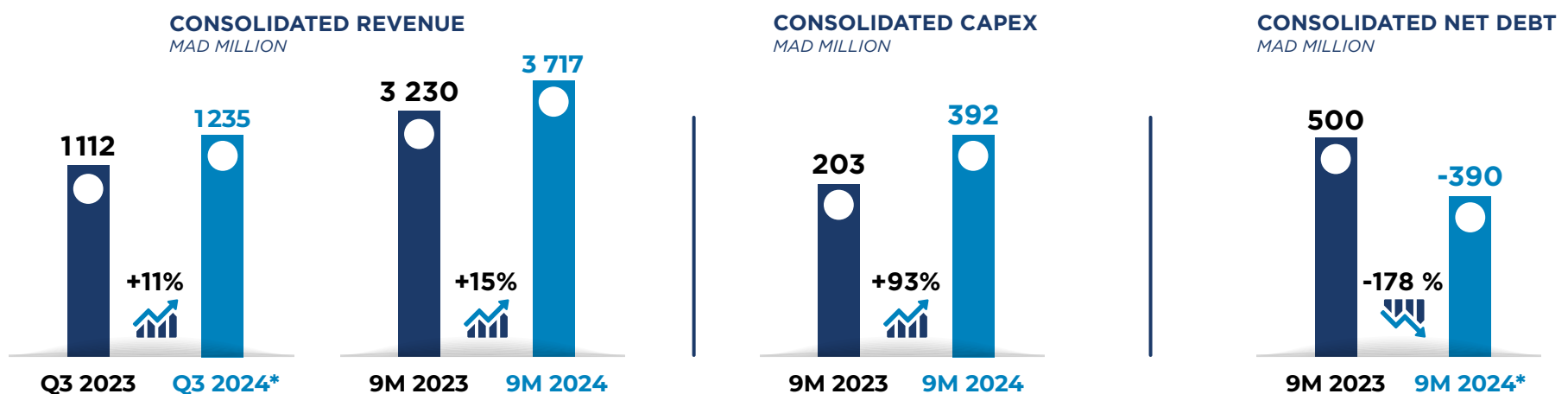
The upward trend in container traffic continued to September 30<sup>th</sup>, 2024, boosted both by the dynamism of the transshipment segment, which reached 1,208,642 TEUs, (+14%)%, and by the growth in domestic traffic (902,044 TEUs +12%).

Solid and general bulk traffic reached 16.4 million tons, a net increase of 13%, due in particular to growth in cereal and sulfur imports. Liquid bulk traffic maintained its 11% growth to September 30<sup>th</sup>, 2024.

### • SCOPE OF CONSOLIDATION

Marsa Maroc Group's scope of consolidation changed in the third quarter of 2024, **with the increase in SMA's ownership from 51% to 100%**.

### • FINANCIAL INDICATORS \*



Marsa Maroc Group has invested MAD 392 million at September 30<sup>th</sup>, 2024 as part of its program to renew its equipment and modernize its infrastructure.

Marsa Maroc's net debt stood at -390 million dirhams at September 30<sup>th</sup>, 2024. It comprised MAD 1,970 million in financing debt and MAD 2,360 million in cash availability.

\* 2024 FIGURES NOT AUDITED AT DATE OF PUBLICATION