

- » **14.5 %** increase in the traffic handled by the Marsa Maroc Group to June 30th, 2024, to **31.1 million tons**, driven by almost all traffic components.
- » Consolidated revenues up by **17%** during the first half of 2024 to **MAD 2,482 million**, thanks to the increase in volumes handled by the Group.
- » Strengthening of Marsa Maroc's concession portfolio with the signing of a concession contract of the Nador West Med Eastern Container Terminal, the increase in its stake in the capital of the subsidiary Société De Manutention d'Agadir from 51% to 100%, and the award to Marsa Maroc of the contract for the delegated management of Terminals 1 and 5 at the Port of Cotonou in Benin.
- » Change in the Company's mode of administration and governance with the adoption of a Board of Directors and transfer of the Company's registered office.

• TRAFFIC VOLUME



31.3 MILLION TONS
TOTAL TRAFFIC FOR H1
+14.5%

16.3 MILLION TONS
TOTAL TRAFFIC FOR Q2
+13%



5.2 MILLION TONS
LIQUID BULK TRAFFIC (+12%)



1 425 147 TEUs(*)
TOTAL CONTAINERS TRAFFIC (+17%)
TRANSHIPMENT TRAFFIC : 822 375 TEUs (+22%)
DOMESTIC TRAFFIC : 602 772 TEUs (+11%)



48 THOUSAND UNITS
NEW VEHICLES TRAFFIC (-1%)



10.8 MILLION TONS
SOLID BULK AND GENERAL CARGO (+14%)



11 THOUSAND UNITS
IRT TRAFFIC (-5%)

(*) TWENTY-FOOT EQUIVALENT UNIT

Container traffic continued to grow steadily, driven both by the strength of the transshipment segment, which reached 822,375 TEUs, up 22% to June 30th, 2024, and by the significant recovery in domestic traffic, which grew by 24% in the second quarter of 2024 to reach 602,772 TEUs at the end of June, up 11% over the first 6 months of 2024.

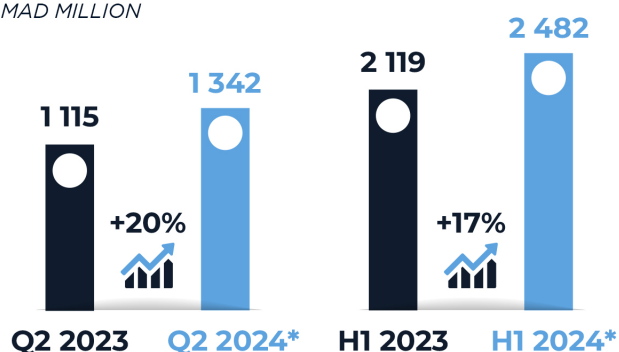
Solid and general cargo traffic recorded a net increase of 14% to June 30th, 2024, due to growth in cereal imports (+614 thousand tons compared with end-June 2023). Liquid bulk traffic progressed by 12% in the first half of 2024, thanks to higher oil product imports.

• SCOPE OF CONSOLIDATION

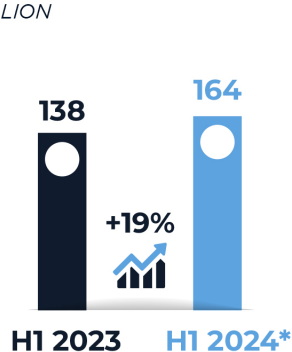
There were no changes in the Marsa Maroc Group's scope of consolidation during the second quarter of 2024.

• FINANCIAL INDICATORS(*)

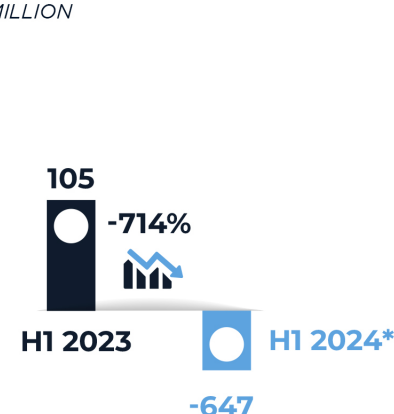
CONSOLIDATED REVENUE MAD MILLION



CONSOLIDATED CAPEX MAD MILLION



CONSOLIDATED NET DEBT MAD MILLION



During the first half of 2024, Marsa Maroc has committed to an investment of 164 million dirhams as part of its equipment renewal program.

Marsa Maroc's net debt decreases to MAD -647 million as of June 30th, 2024 thanks to the reduction in financing debts to MAD 1,980 million (MAD -324 million) while cash availability amounts to MAD 2,626 million (MAD +428 million).

* FIGURES 2024 UNAUDITED AT DATE OF PUBLICATION

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