

★ ACTIVITY

Total traffic handled by Marsa Maroc Group at June 30th, 2023 amounted to 27.2 million tons, up 8.4 % compared with the same period in 2022.

This level of activity results from the evolution of the following main elements:

- Containerized traffic reached a volume of 1,214 thousand TEU, a solid increase of 19 % compared with the first half of 2022:
 - transshipment container traffic continued to show a sustained growth at 30 % compared with June 30th, 2022, to 673 thousand TEU, thanks mainly to the launch of a new service ;
 - domestic traffic resumed its positive trend at +7 % to 541 thousand TEU at the end of June 2023, thanks to lower sea freight costs and the arrival of new shipping lines at the port of Casablanca.
- Bulk traffic reached the same level as at the end of the first half of 2022 at 14.1 million tons. Dry bulk traffic increased by 11 % to 8.5 million tons, while liquid bulk traffic down to 4.6 million tons due to the slowdown in fuel oil imports. General cargo traffic reached 1.03 million tons.

Consolidated revenue amounted to MAD 2,119 million at June 30th, 2023, up 6.3 % compared with June 2022.

★ INVESTMENT

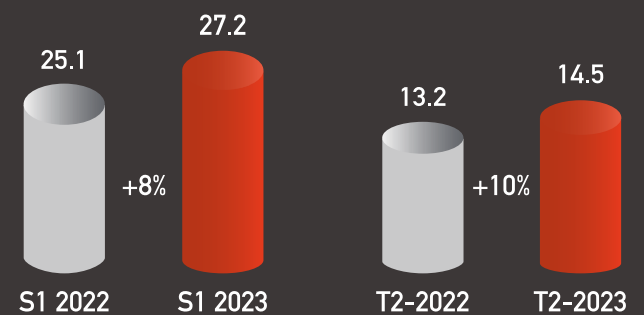
Consolidated investments made by the Group to the end of June 2023 amounted to MAD 138 million and concerned the acquisition of various equipment.

★ DEBT

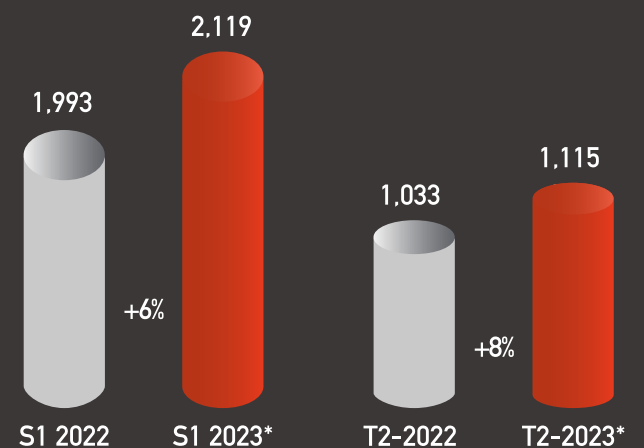
The Group's net debt at the end of June 2023 stood at MAD 105 million, down 89 % versus the previous half-year. Financial debts fell to MAD 2,304 million (down MAD 334 million), while cash amounted to MAD 2,199 million (up MAD 515 million) due to the postponement of dividend payments for fiscal year 2022 to the end of July 2023 (vs. June for the previous year's dividends).

(*) : Figures not audited at the date of publication.

CONSOLIDATED TRAFFIC
(MILLION TONS)



CONSOLIDATED REVENUE
(MAD MILLION)



CONSOLIDATED NET DEBT
(MAD MILLION)

